



## Application for Medicare Supplement Insurance

**Requested Effective Date of New Policy (optional)**

Requested Effective Date must be after the Application Date.  
If no Effective Date is requested, the Effective Date will be the day the application is approved by our Underwriting Department.

**Policy Delivery Options**

Upon approval of this application, the policy will be mailed to:

Applicant  Producer

### Part A General Information (Please Print)

First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last Name \_\_\_\_\_

Date of Birth (MM/DD/YY) \_\_\_\_\_ Age \_\_\_\_\_ Gender \_\_\_\_\_ Social Security Number \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Phone Number \_\_\_\_\_ Alternate Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Are you eligible for Open Enrollment? .....  Yes  No

If "Yes", skip Parts C, D and E.

### Part B Insurance Information

If you lost or are losing other health insurance coverage and received a notice from your prior insurer saying you were eligible for Guaranteed Issue of a Medicare supplement insurance policy, or that you had certain rights to buy such a policy, you may be guaranteed acceptance in one or more of our Medicare supplement plans. Please include a copy of the notice from your prior insurer with your application.

Please answer the following questions to the best of your knowledge.

1. Please enter your Medicare Claim number .....

2. (a) Did you turn age 65 in the last 6 months? .....  Yes  No

(b) Did you enroll in Medicare Part B in the last 6 months? .....  Yes  No

(c) What is your Part B effective date? .....

3. Are you covered for medical assistance through the state Medicaid program? (If you are participating in a "Spend-Down Program" and have not met your "Share of Cost," please answer "No" to this question.).....  Yes  No

If "Yes",

(a) Will Medicaid pay your premiums for this Medicare supplement policy? .....  Yes  No

(b) Do you receive any benefits from Medicaid OTHER THAN payments toward your Medicare Part B Premium? .....  Yes  No

4. (a) If you had coverage from any Medicare plan other than original Medicare within the past 63 days (for example a Medicare Advantage plan, or a Medicare HMO or PPO), fill in your start and end dates. (If you are still covered under the policy, leave "End" blank.) ..... 

Start	End
MM/DD/YYYY	MM/DD/YYYY

(b) If you are still covered under the Medicare plan, do you intend to replace your current coverage with this new Medicare supplement policy? .....  Yes  No

(c) Was this your first time in this type of Medicare plan?.....  Yes  No

(d) Did you drop a Medicare Supplement policy to enroll in this Medicare plan? .....  Yes  No























